

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MASSACHUSETTS

GE HFS HOLDINGS, INC.,
formerly known as
HELLER HEALTHCARE FINANCE, INC.
Plaintiff,

vs.

NATIONAL UNION FIRE INSURANCE
COMPANY OF PITTSBURGH, PA.
Defendant.

Civil Action No.

05 11128 NG

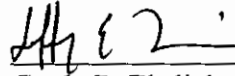
CORPORATE DISCLOSURE STATEMENT

Plaintiff GE HFS Holdings, Inc., formerly known as Heller Healthcare Finance, Inc. ("Heller"), by its undersigned counsel, Sullivan & Worcester LLP, as and for its Local Rule 7.3 and Fed. R. Civ. P. 7.1 corporate disclosure states that Heller s is a wholly owned subsidiary of Heller Healthcare Finance Holdings, Inc.; which is a wholly owned subsidiary of Heller Financial, Inc.; which is a wholly owned subsidiary of General Electric Capital Corporation; which is a wholly owned subsidiary of General Electric Capital Services; which is a wholly owned subsidiary of General Electric Company.

Respectfully submitted,

GE HFS HOLDINGS, INC.,
formerly known as
HELLER HEALTHCARE FINANCE, INC.,

By its attorneys,



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May 31, 2005